

Presentation of the adopted annual financial statements of bmp Holding AG and the approved consolidated financial statements, the management reports for the company and the Group for the 2015 financial year, including the explanatory report of the Executive Board on the disclosures in accordance with Sections 289 (4) and 315 (4) of the German Commercial Code (HGB – Handelsgesetzbuch), and report of the Supervisory Board

In accordance with Sections 172 and 173 of the German Stock Corporation Act (AktG – Aktiengesetz), no resolution is required for this agenda item as the Supervisory Board has approved the annual financial statements prepared by the Executive Board and the consolidated financial statements and the annual financial statements are thereby approved. The annual and consolidated financial statements, the management reports, the report of the Supervisory Board and the report of the Executive Board, including the notes on the disclosures in accordance with Sections 289 (4) and 315 (4) HGB, are to be made available to the Annual General Meeting of Shareholders without this giving rise to a legal requirement for a resolution. The documents can be viewed on the company's website as of the day the Annual General Meeting of Shareholders is convened at

<http://www.bmp-holding.de/de/investor-relations/hauptversammlung-2016.html>

english version: <http://www.bmp-holding.de/en/investor-relations/annual-general-meeting-2016.html>

and are also available for our shareholders to inspect at our business premises.